

Annex I

DECLARATION OF GOOD FAITH BY THE APPLICANT FOR ADMISSION TO A REGIME UNDER THE INVESTMENT CODE

Declaration of Good Faith by the Applicant for Admission to a Regime under the Investment Code

I, the undersigned (name, first name)

Acting in the capacity of.....

Of the company.....

Intending to operate under the Regime of.....

Within the framework of Law No. 2025-006 of February 19, 2025, on the Investment Code and its implementing regulations, hereby declare that I have read and understood the provisions of the Investment Code, and undertake to comply with its requirements, in particular:

- a) Not to undertake any alteration or modification of the premises when they have been approved by the Customs Administration, except after obtaining its prior authorization;
- b) To use the company's equipment solely for its originally intended purpose;
- c) Not to lend, lease, or otherwise transfer free of charge any equipment of the company admitted under customs exemption, unless prior authorization has been obtained from the Customs Service;
- d) Not to introduce or remove any goods, except with the prior authorization of the Customs Service and in the presence of the customs officer assigned to such task;
- e) Not to open imported packages except in the presence of the customs officer assigned to such task;
- f) Not to import finished products without the authorization of the Customs Service;
- g) To store, by batches of the same species, the products admitted into warehouse for processing, using labels or signs;
- h) Not to transfer such products from one Development Pole to another Pole or special zone without the prior authorization of the Customs Service;
- i) To submit to any inspection deemed necessary by the Customs Service or by the Structure in Charge of Investment, including inventory, regular monitoring, and verification of the company's accounting records;
- j) To maintain a materials accounting system constantly showing, for each imported product:
 - the quantities of imported goods in stock;
 - the quantities of raw materials being delivered;
 - the quantities of compensating finished products;
 - the quantities of goods re-exported.
- k) Not to carry out any export operation without the presence and acknowledgment of the contents of the packages by the competent customs officer;

- l) Not to export goods in their original state without the authorization of the Customs Service;
- m) To duly complete all customs formalities required for production intended for export;
- n) To deliver, intact and within the prescribed deadlines, goods to the customs office of destination in the case of export, or to the company in the case of importation;
- o) To comply with all surveillance measures established by the Customs Administration;
- p) To consider all equipment, raw materials, and semi-finished products as abandoned in favor of the Customs Administration, which may freely dispose of them to recover the duties and taxes due thereon in the event of cessation of the company's activities without regularization of all its import operations, and to recover any possible debts (fines, litigation costs, and unreimbursed Treasury fees), one month after formal notice has been served;
- q) To submit to the sanctions provided for by customs legislation in the event of infringements recorded by the Customs Services;
- r) To provide all information requested by the competent services of the Structure in Charge of Investment.

Done at, on

The Investor

(Signature and company seal)

Annex 2

DECLARATION FOR ADMISSION TO THE BENEFITS OF THE INVESTMENT CODE

Declaration for Admission to the Benefits of the Investment Code

I. REQUESTED REGIME:

- Basic Incentive Regime: SME Category / Intermediate Category
- Development Poles Regime
- Structuring Investments Regime

II. COMPANY IDENTIFICATION

1. Name or Trade Name.....

2. Date of incorporation.....

3. Commercial Register Numbers

4. Tax Identification Number (TIN)

5. First name(s) and surname of the Director or
manager.....

6. Address.....

7. Shareholders or partners and their shares:

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8. Corporate purpose.....

9. Production site

10. Legal form: JSC LLC GP
 EIG LP Other

11. Current Number of Employees, of which:

..... Direct Jobs and Indirect jobs

12. Share capital (in UM), of which:

..... Local capital and Foreign capital

III. PROJECT PROFILE

1. Investment

1.1. Sector of Activity.....

1.2. Nature of the investment:

Creation Relocation Extension

Renovation Completion Diversification

1.3. Previous Accreditation:

Regime granted

Reference of Investment Certificate.....

Investment amount (in MRU)

Planned Jobs.....

- % of previous program completion.....
- Investments Realized (in MRUs)
- Number of direct jobs created

2. Financial data (amounts in MRU)

2.1. Project cost

Initial Establishment Costs.....

Land in m²..... and value.....

Development costs.....

Building (or Warehouse)

Production equipment.....

Transportation Equipment.....

Working capital requirements.....

Other:

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Total investment

2.2. Financing Plan

Equity.....

Loan (s).....

IV. OPERATIONS

1. Probable Start Date of Operations.....
2. List of products and services
3. Installed capacity.....
4. Planned Jobs.....
5. Technical Aspects (Nature of Production and Main Stages of the Manufacturing Process):
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V. ENVIRONMENTAL IMPACT

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Done at, on

The Investor

(Signature and company seal)